

Approval processing with flexible workflow

- ▶ Multiple level approval processes particularly for enterprise deployments
 - Anyone can approve workflow
 - All must approve workflow
 - Linear approval workflow
- ▶ Subset of Contract Manager users can approve documents
- ▶ Documents with new workflow options include:
 - Contracts and Purchase Orders
 - Requisitions
 - Change Orders
 - RFI's approval
- ▶ New Document Owner concept designates who is responsible for the approval of a document

Document management

- ▶ Track and record workflow distribution of design reviews, key deliverables, specifications and shop drawings
- ▶ Link several documents such as a submittal, daily report, RFI, and attached files to gather all related documents that led to a formal change
- ▶ Capture priority and status
- ▶ Collaborate with email

Job costing options

- ▶ Option to restrict invoice creation if over Contract/Purchase Order amount
- ▶ Option to restrict creation of requisitions, invoices, change orders against unapproved Contracts and Purchase Orders
- ▶ Planned to Commit column in cost worksheet is now editable

Change management processing

- ▶ Capture, record and document the entire change process including parties involved, schedule delays and costs
 - Build standards and analyze change
 - View complete history of change
- ▶ Maintain documentation and compile accurate records around event to easily resolve issues
 - Approved PCOs can now be collected
 - Dialog sorted by number

Capture email from Microsoft Outlook or other email system

- ▶ Capture project email documents in new Email Log
- ▶ Support IMAP/POP compliant email servers
 - Outlook
 - Lotus Notes
- ▶ Capture email from Correspondence Received Log
 - New Import Email Action or Batch Process

Additional web application server support

- ▶ Supports Weblogic
- ▶ Decouple Application and Web Server for Weblogic

Tightly integrated with ERP and accounting systems

- ▶ Extend project and cost-control capabilities to existing systems
- ▶ Establish connections to existing enterprise applications including: JD Edwards®, Oracle®, Projects®, and SAP®



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